

TOWN OF LEE

Office of Select Board 32 Main Street Lee, Massachusetts 01238 Tel. (413) 409-5975 Fax (413) 243-5523 Email: selectboard@lee.ma.us Website: lee.ma.us

MARIJUANA SPECIAL PERMIT APPLICATION REVIEW CRITERIA

| | | SCORE |
|---------|---|---------|
| Comp | leteness & Quality of Application: 35% | |
| 7% | Includes business plan with sound financial resources, scale of operation, and source of inventory | % |
| 7% | Includes a strong employee training process and plan to ensure regulatory compliance | % |
| 7% | Includes a well-organized and comprehensive security plan | % |
| 7% | Includes a comprehensive traffic plan | % |
| 7% | Includes a comprehensive parking plan | % |
| Indust | ry Experience: 10% | |
| 10% | Applicant has demonstrated experience in the cannabis industry or a similar industry with age restricted products | % |
| Local | Business Experience: 10% | |
| 10% | Applicant has business experience in Lee or other areas of Massachusetts | % |
| Geogr | aphic Balance: 10% | |
| 10% | Maintenance of geographic balance in the distribution of marijuana establishments | % |
| Comm | nitment to Community: 10% | |
| 10% | Commitment to youth safety, abuse preventions, and community education | % |
| Diversi | ity: 25% | |
| 5% | Application includes WMBE Attestation | % |
| 5% | Applicant is a Social Equity Program Participant or an Economic Empowerment Priority Applicant | % |
| 5% | Applicant is an individual or entity most impacted by the War on Drugs (including prior Marijuana-related criminal offense or conviction) | % |
| 5% | Applicant is an individual or entity that is part of an Area of Disproportionate Impact | % |
| 5% | Applicant is an individual or entity comprised of individuals of Black, African American, Hispanic, Latino, Native American or indigenous descent | % |
| | TOTAL SCORE:% out | of 100% |



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MARIJUANA SPECIAL PERMIT APPLICATION

| Business Name: | Business Name: | | | |
|--|---|--|-------------|--|
| d/b/a: | | | | |
| Business Physical Address | S: | | | |
| Business Mailing Address | | | | |
| Name of Primary Point of | f Contact: | | | |
| Contact's Email: | | | | |
| Contact's Phone: | | | | |
| ls your business a minority or | Is your business a minority or women-owned business (see pages 5 & 6)? \square Yes \square No | | | |
| Please submit: | | | | |
| If partnership, I | cuments or, Business Certificate Partnership Agreement | nization from the Secretary of the Co | ommonwealth | |
| Proposed Address for Mo | ariiyana Establishm | ant: | | |
| Applicable Section of Zo | | 5111. | | |
| | <u> </u> | e Land Use office): | | |
| Map and Lot Number (can be obtained from the Land Use office): Is the proposed location at least 500 feet from any school, place of worship, or any | | | | |
| type of child-care facility? Yes No | | | | |
| Please check the type of license(s) being applied for: | | | | |
| □ Retail | □ Cultivo | ation \Box Mar | nufacturing | |
| If Retail, please state proposed hours of operation: | | | | |
| Description of Premise: | | | | |
| | | | | |
| | | | | |
| Total Square Footage: | | Number of Entrances/Exits: | / | |
| Number of Floors: | | Occupancy Number: | | |

Officers, Stock, or Ownership Interest

List all individuals or entities that will have a direct or indirect, beneficial or financial interest in this license. The individuals and titles listed in this section must be identical to those filed with the Massachusetts Secretary of State.

| Name of Principal | Residential Address | | DOB |
|-----------------------|------------------------|---------------------------|-------------|
| | | | |
| Title/Position | % of Ownership | Director/LLC Manager | MA Resident |
| | | ☐ Yes ☐ No | ☐ Yes ☐ No |
| Race (Optional) | | | |
| | | | |
| | | | |
| Name of Principal | Residential Address | SSN | DOB |
| | Residential / (dai ess | 0011 | |
| Title/Position | % of Ownership | Director/LLC Manager | MA Resident |
| | | ☐ Yes ☐ No | ☐ Yes ☐ No |
| Race (Optional) | - | | |
| | | | |
| | | | |
| Name of Drive size of | Desigle which Address | 2001 | DOD |
| Name of Principal | Residential Address | SSN | DOB |
| L | % of Ownership | I Director/LLC Manager | MA Resident |
| IIIIe/i Osiliori | /o OI OWNEISHIP | ☐ Yes ☐ No | ☐ Yes ☐ No |
| Race (Optional) | | 1 103 1110 | 103 110 |
| Race (opinerial) | | | |
| | | | |
| | | | |
| Name of Principal | Residential Address | SSN | DOB |
| | | | |
| Title/Position | % of Ownership | Director/LLC Manager | MA Resident |
| | | ☐ Yes ☐ No | ☐ Yes ☐ No |
| Race (Optional) | | | |
| | | | |
| | | | |
| Name of Principal | Residential Address | SSN | DOB |
| | | | |
| Title/Position | % of Ownership | Director/LLC Manager | MA Resident |
| | | ☐ Yes ☐ No | ☐ Yes ☐ No |
| Race (Optional) | | | |
| | | | |
| | | | |

<u>Criminal History</u>

Has any individual listed above been convicted of a State, Federal or Military Crime? If yes, attach an affidavit providing details of any and all convictions.

☐ Yes ☐ No

| Operations Information | | |
|--------------------------------------|--|--|
| Proposed timeline to be operational: | | |
| | | |
| | | |
| | | |
| | | |
| | | |
| | | |
| | | |
| | | |

| rence to the above-noted mariju | ana special permit application. | |
|---|---------------------------------|--|
| Title: | Date: | |
| | | |
| | | |
| | | |
| | | |
| | | |
| Please submit payment of \$350.00 to apply against advertising and notice costs for this hearing. Costs incurred by the Town in excess of this fee must be paid by the applicant prior to the hearing date. | | |
| A completed application and payment must be submitted at least three weeks prior to scheduled hearing date. | | |
| , | ess of this fee must be p | |

For Office Use Only:

| Date received: | Received by: |
|----------------|--------------|
| | |
| | |



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MARIJUANA SPECIAL PERMIT Women/Minority Business Enterprise (WMBE) Attestation Form

The Town of Lee has implemented a process for review of Marijuana Special Permit applications for minority ("MBE") and women-owned ("WBE") businesses that align with the Massachusetts Cannabis Control Commission (MACCC) expedited review of these same applicants pursuing a Marijuana Establishment Special Permit.

In order to proceed with the Town of Lee's Marijuana Special Permit local approval review for those applicants who are applying as the category of "Women or Minority Owned Business", the applicant must be certified with the Massachusetts Supplier Diversity Office ("SDO") as an MBE or WBE, or in the alternative, take the appropriate steps outlined below.

INSTRUCTIONS

Applicants Currently Certified by the Supplier Diversity Office

If the applicant is certified by the SDO as an MBE or WBE, please provide a copy of your current SDO certification letter with your application to ensure the appropriate designation has been made in your Marijuana Special Permit Application. If already certified by the SDO as an MBE or WBE, then this affidavit is not required.

Applicants Not Certified by the Supplier Diversity Office

If the applicant is not yet certified as an MBE or WBE, you may still proceed with local approval review if you comply with the following:

- 1. Sign up for, and attend, the SDO's Pre-Certification Workshop Class; and
- 2. Submit a complete and notarized affidavit along with the SDO's Pre-Certification Workshop Class confirmation email.

Information pertaining to the SDO and certification is available on the SDO's website:

https://www.mass.gov/supplier-diversity-office

The following form provides information about how to proceed with the Town of Lee's Marijuana Special Permit local approval review while SDO certification is being pursued.

TOWN OF LEE, MA

SDO CERTIFICATION AFFIDAVIT

| В | Business Name: | | |
|----------|--|--|--|
| ١ | Name of Owner(s): | | |
| | | ame of those owners identifyin st full name and which catego | - |
| | Each ow | vner identifying as MBE or WME m | ust complete an affidavit. |
| ce de | ertification from the SDO and shall pr | rovide to the Town of Lee final ap ijuana Special Permit if final SDO (| o the following: (all applicants shall obtain full proval upon issuance. The Town of Lee will revoke, or certification is not secured and maintained through 1): |
| 1. | As an individual owner, I qualify to | be certified as an MBE or WBE bu | usiness by the SDO; |
| 2. | At least 51% of applicable owners to be certified as an MBE or WBE b | | lishment, collectively as a group of individuals, qualify |
| 3. | I, or a representative of the applic Application; | ant, have provided the MBE or W | BE designation in the Marijuana Special Permit |
| 4. | I have signed up for the SDO's Pre | -Certification class and received | documentation (confirmation email) to that effect; |
| 5. | I understand that the application submitted and reviewed for comp | | approval only once all documentation has been |
| 6. | | rill be required to attain final SDO | na Special Permit local approval for the business listed certification as MBE or WBE prior to commencing the |
| 7. | · · · · · · · · · · · · · · · · · · · | | audulent information to the Town of Lee is grounds for Marijuana Special Permit that I or the business may |
| | l affirm and certify that a | ıll of the information provided within is | true, accurate, and made voluntarily. |
| _ | Owner's Signat | ure | Date |
| | | NOTARY ACKNOWL | EDGMENT |
| C | Commonwealth of Massachusetts, C | ounty of | |
| | | [name of document signer] | personally appeared, proved to me through |
| W | | | [type of identification], to be the person acknowledged to me that he/she signed it voluntarily |
| _ | | | [SEAL] |
| Ν | Notary Public Signature | | |